

Reliance Asset Reconstruction Company Limited 11th Floor, North Side, R-Tech Park, Western Express Highway, Goregaon (East), Mumbai - 400063.

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April 5, 2021

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Dear Sir(s),

Sub.: Details of Non-Convertible Debentures issued on private placement under SEBI (Issue and Listing of Debt Securities) Regulations, 2008

This has reference to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding intimation of details of Non-Convertible Debentures issued by the Company for the period from October 1, 2020 to March 31, 2021.

We would like to submit that the Company had not issued any NCDs from October 1, 2020 to March 31, 2021.

Kindly acknowledge receipt.

Yours faithfully,

For Reliance Asset Reconstruction Company Limited

Preeti K. Chhapru

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Company Secretary & Compliance Officer